

Juris Suite 2.0 Release Notes (Includes up to 2406b)

To help ensure maximum performance, review the Hardware Requirements for Juris Suite. [Click here](#) to learn more.

Juris Suite

Juris Suite 2.0 brings several enhancements to help you more easily manage your practice. This release includes the following enhancements and additions:

Deployment Manager (2406) * Denotes version 2406b

We have simplified the process of installing and upgrading Juris Suite with an all new Deployment Manager offering:

- * Display SQL Server version Information.
- * Validation of selected license file and AI usage.
- * We have made Deployment Manager more intuitive using a step by step approach providing more control for your deployments including:
 - Deploy All
 - Deploy Database
 - Deploy Files
- * Removed the Start All Juris Services deployment step.
- Faster and easier updates – Download only files that have changed.
- Automated Processes – Ability to include backups of your database. Juris Suite services are automatically stopped and restarted.
- Citrix Environment Installation Simplified – Provide the profile path for user settings. Simple and easy to use with lockable settings to keep your install standards accurate.
- Added Web Connect path to simplify Web Connect usability.
- Clearer labeling of 'Client URL' to 'Web Update URL'
- Clearer labeling of 'Client Path' to 'Web Update Path'

MyJuris 2.0

New User Interface

- Integrated with Juris Suite.
- Easy to use Tool Ribbons smartly categorized for efficient use.
- Robust and flexible settings to customize your MyJuris display.
- Integrated Permissions with Juris Suite centralize security settings.

Client Matter Inquiry

- * Viewing matters that are locked or closed has been changed to "Show Open Matters". Can be accessed anytime the Client/Matter lookup is used.
- Field-level access security-Hide information for certain users performing inquiry.
- New pivot grid capability. Allows the user to group and sum data for a given inquiry result set.
- Ability to generate data for a given client across all matters.
- View note-card attachments from Juris.
- Client/Matter Codes '**Starts With**' Search now supports numeric codes.

Conflict Inquiry

- New style on the HTML results that are produced.
- Ability to edit the pattern name in-place.

Performance

- Enhanced performance. Result of a new grid and changes to cache.

Simplified Filters Interface

- Easier look and feel.
- Ability to publish filters to other users.

Calendar

- Ability to select a given month and year.
- Field Access Security
- Brought back the Trend Chart.
- Now works in Disconnected Mode
- Team Tab is now on Tool Ribbon

Splits-Improved Split Entries

- Two new options for split entries to help control remainders.
- Rounding Factor .01 - .5
- Force Allocation.
- Display of Original Entry % quickly shows the effective percentage split.

Time/Expenses Entries

- * Show date and time on expense status details
- Faster loading time, cache synchronization cycle and lookups for both Client and Matters.

Attachments to Time Entries/Expenses

- Attachments available offline.
- One button scanning of attachments.

My Views

- Improved formatting - No more scroll bars. Everything works off of a single page to fit your screen.
- Field Access Security
- Users can easily drag and drop items onto their layout.
- Export layouts for others to import.
- Easily move items such as graphs.
- Drill down from graphs and layout items for greater detail.
- Assign date range to an entire layout. For example view by day, week, MTD, YTD or fiscal year. Previously limited to 3 months.
- Add tabs to each layout item. In the same layout out a user can add depth for multiple items.

Business Intelligence

Visual Alert Builder

- Allows a user to graphically build an alert using a "flow chart" method.
- Replaces "Simple Alerts" tab.
- Advanced tab has been renamed to Code Designer.

New Dashboard Designer

- Drag and drop items onto the dashboard page.
 - Overview provides a "bird's eye" view of the Snap To Grid.
 - Change the size of visuals by dragging corners or sides.
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Metrics

- Revised Metric Menu.
- Standard user and custom metrics are now available in single tree menu.
- Metrics property menu moved to the top of the screen.

Budgeting and Forecasting

GL Budgets Account Number Upgrade

- Account number is now a separate field from GL account name.

Updated Import / Export

- Import and Export with a separate GL Number.
- When importing GL budget from Excel, the Budgeting module will be able to bring the GL Account information, and sys number if its present in the Excel sheet.

Start and End Date for CM Phase

- Users can enter start and end dates on Client/Matter Phase budgets.

Edit and delete CM Phase

- With proper permissions, users can Edit and Delete a CM Phase.

Permissions Upgrade

- Permissions can be set for Editing, Viewing and deleting for each budget type.
- Permissions can be set to manage Payroll.
- Permission can be set to view archived budgets.

Archive Budgets

- Ability to archive old budgets and separate them from main menu.

Add Previous Actuals Variance

- A new column added to the budget editor that allows users to compare previous period actuals to the current budget.

Add views and payroll reports

- Added support for AI Core Report writing.
- Several standard Budget reports are now included.

New warning message on delete

- A safeguard warns the user before deleting budget.

Print

- Users can custom print budgets using the extensive Print Preview features.
- Users can select what columns to print.
- Multiple print formats including, .PDF, CSV and Excel.

Misc (2406)

- **Cache Builder** – To reduce the amount of time it takes to build a cache, we have added the ability to Export and Import a Pre-populated Cache.
- Login screen **Advanced** functions: (2406)

- Set and Test Web Update URL, Web Connect URL and Application Data Path (Citrix Profile Setting)
- Reset to Default Settings
- Toggle Cache Function

Support

If you have any questions, please call Juris customer support at **877-377-3740**. You can also visit our website at www.juris.com. You may also be interested in our site dedicated to increasing income, morepartnerincome.com.